



Chaarat Gold Holdings Limited
(incorporated in the British Virgin Islands
with company number 1420336)

Registered Office
Palm Grove House, PO Box 438,
Road Town, Tortola, VG1110,
British Virgin Islands

Notice of Availability of 2022 Annual Report and Financial Statements and Notice of Annual General Meeting

Please accept this letter as notification that the Annual Report and Financial Statements for the year ended 31 December 2022 and the Notice of Annual General Meeting of Chaarat Gold Holdings Limited (the “**Company**”) have now been published on the Company’s website at www.chaarat.com. These documents are enclosed for shareholders who have elected to receive hard copies.

Annual General Meeting

The Company’s annual general meeting (“**AGM**”) will be held at 11am on Thursday, 27 July 2023 at the offices of Link Group, 6th Floor, 65 Gresham Street, London EC2V 7NQ, United Kingdom. This letter does not contain the full details of the resolutions to be tabled at the meeting, and these are contained in the notice of the meeting and should be read before you complete your vote.

The Directors consider that the proposed resolutions contained in the Notice of AGM are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

If you wish to attend the AGM in your capacity as a shareholder, please bring this letter with you and on arrival hand it to the Company’s Registrar. This will facilitate your entry to the meeting.

Proxy Voting

Shareholders can submit their proxy electronically through the website of our registrar, Link Group, at www.signalshares.com. The electronic submission of proxy must be received at least 48 hours before the meeting.

To vote online you will need to log in to your share portal account or register for the share portal if you have not already done so and you will require your investor code. Once registered, you will be able to vote immediately.

Depositary Interests held in uncertificated form (i.e., in CREST), representing shares on a one for one basis in the Company, may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual.

Institutional holders may also be able to appoint a proxy electronically via the Proximity platform, please refer to the Notice of Meeting for further information.

Should you require any assistance in relation to your shareholding in Chaarat Gold Holdings Limited please contact Link Group on 0371 664 0300 if calling from the United Kingdom, or +44(0)371 664 0300 if calling from outside the United Kingdom. Calls are charged at the standard geographical rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 9am and 5pm, Monday to Friday excluding public holidays in England and Wales.

This letter has been sent to registered shareholders and to certain beneficial owners of shares who have been nominated by their registered holders of shares to enjoy information rights relating to the shares (“**Nominated Persons**”). **Such nominated persons are advised that, in order to vote at the forthcoming AGM, they must issue an instruction to the registered holder of their shares.** The Company may only accept instructions from registered holders of its shares, and it would therefore be unable to act upon any instructions received from Nominated Persons.

Yours faithfully

Frances Robinson
Company Secretary

14 June 2023