



Chaarat Gold Holdings Limited
(incorporated in the British Virgin Islands
with company number 1420336)

Registered Office
Palm Grove House, PO Box 438,
Road Town, Tortola, VG1110,
British Virgin Islands

Annual General Meeting and 2021 Annual Report and Financial Statements

Please accept this letter as notification that the Annual Report and Financial Statements for the year ended 31 December 2021 and the Notice of Annual General Meeting of Chaarat Gold Holdings Limited (the “**Company**”) have now been published on the Company’s website at www.chaarat.com. These documents are enclosed for shareholders who have elected to receive hard copies.

Annual General Meeting

The Company’s annual general meeting (“**AGM**”) will be held at 10.00 a.m. on Tuesday, 17 May 2022 at the offices of Watson Farley & Williams LLP, 15 Appold Street, London EC2A 2HB, United Kingdom. This letter does not contain the full details of the resolutions to be tabled at the meeting, and these are contained in the notice of the meeting and should be read before you complete your vote.

The Directors consider that the proposed resolutions contained in the Notice of AGM are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

If you wish to attend the AGM in our capacity as a shareholder, please bring this letter with you and on arrival hand it to the Company’s Registrar. This will facilitate your entry to the meeting.

Proxy Voting

Shareholders can submit their proxy electronically through the website of our registrar, Link Group, at www.signalshares.com. The electronic submission of proxy must be received at least 48 hours before the meeting.

To vote online you will need to log in to your share portal account or register for the share portal if you have not already done so and you will require your investor code. Once registered, you will be able to vote immediately.

Depositary Interests held in uncertificated form (i.e., in CREST), representing shares on a one for one basis in the Company, may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual. Should you require any assistance in relation to your shareholding in Chaarat Gold Holdings Limited please contact Link Group on 0371 664 0300 if calling from the United Kingdom, or +44(0)371 664 0391 if calling from outside the United Kingdom. Calls are charged at the standard geographical rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 – 17:30, Monday to Friday excluding public holidays in England and Wales.

Yours faithfully

Frances Robinson
Company Secretary

20 April 2022



This letter has been sent to registered shareholders and to certain beneficial owners of shares who have been nominated by their registered holders of shares to enjoy information rights relating to the shares (“**Nominated Persons**”). **Such nominated persons are advised that, in order to vote at the forthcoming AGM, they must issue an instruction to the registered holder of their shares.** The Company may only accept instructions from registered holders of its shares, and it would therefore be unable to act upon any instructions received from Nominated Persons.

Shareholder Communications

Most shareholders choose to receive annual reports and notices of meetings electronically. This has a number of advantages for the Company and its shareholders. It increases the speed of communication, saves you time and reduces print and distribution costs and our impact on the environment.

The Company is required to ask shareholders to consent to the receipt of communications electronically and via a website*. Please note that if you consent to website publication you will continue to be notified in writing and through the release of an announcement on the London Stock Exchange each time the Company places a statutory communication on the website. Annual Reports and other documents which are required to be sent to shareholders (“**Shareholder Information**”) are published on our website at www.chaarat.com/investors. If you consent, the website will be the way in which you access all future Shareholder Information.

Please note that you still have the right to request hard copies of Shareholder Information at no charge.

If you would like to receive notifications by email, you can register your email address via the Share Portal www.signalshares.com or write to FREEPOST SAS, 29 Wellington Street, LS1 4DL (no stamp or further address detail is required. Please write in BLOCK CAPITALS)

If you would like to receive Shareholder Information by means of a website, there is nothing more you need to do. You will be notified by post when Shareholder Information has been placed on the website.

If you would like to receive Shareholder Information in hard copy form, you can register your request via the Share Portal www.signalshares.com or write to FREEPOST SAS, 29 Wellington Street, LS1 4DL (no stamp or further address detail is required. Please write in BLOCK CAPITALS)

Please note that if you hold your shares corporately or in a CREST account, you are not able to use the Share Portal to inform us of your preferred method of communication and should instead write to FREEPOST SAS, 29 Wellington Street, LS1 4DL (no stamp or further address detail is required. Please write in BLOCK CAPITALS).

If we do not receive a reply from you within 28 days of the date of dispatch of this letter, you will be deemed to have consented to website publication of Shareholder Information and you will not receive hard copies of Shareholder Information in the post.

* The Company reserves the right to send hard copy documents to shareholders where, for example, overseas securities laws do not permit electronic communication or in other circumstances where the Company considers that electronic delivery may not be appropriate.